



PART 2B OF FORM ADV: BROCHURE SUPPLEMENT

Kristen L. Money, ChFC®

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This Brochure Supplement provides information about Kristen Money (CRD#5297570) that supplements the Great Valley Advisor Group, Inc. ("GVAG") Brochure. You should have received a copy of that Brochure. Please contact the GVAG office at 302-483-7200 if you did not receive GVAG's Brochure or if you have any questions about the contents of this supplement.

Additional information regarding Kristen Money pertaining to any disciplinary actions or outside business activities, if applicable, is available on the SEC's website at www.adviserinfo.sec.gov.

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

DOB: June 10, 1979

Education:

Baker University; Bachelor's Degree – Business Administration; 2013

Series 65 Uniform Investment Adviser Law Examination, 08/16/2021

Chartered Financial Consultant (ChFC®)

The ChFC® program is administered by the American College, Bryn Mawr, Pennsylvania. This designation has the same core curriculum as the CFP® designation, plus two or three additional elective courses that focus on various areas of personal financial planning. In addition to successful completion of an exam on areas of financial planning, including income tax, insurance, investment and estate planning, candidates are required to have a minimum of three (3) years of experience in a financial industry position.

Business Experience:

First Light Financial

Financial Planner
03/2023 - Present

Great Valley Advisor Group, Investment Advisory Services, Asset Management and Financial Planning
Investment Adviser Representative
03/2023 - Present

Brighter Financial Capital Management, LLC

Investment Adviser Representative
08/2021 – 03/2023

ITEM 3 – DISCIPLINARY INFORMATION

We must disclose any legal or disciplinary event that would be material to you when evaluating Mrs. Money. We have no such legal or disciplinary history to report to you.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Mrs. Money holds an insurance license to sell limited insurance products. It is anticipated that a small portion, less than (20%) of her time, will be spent providing these insurance products. She may receive compensation from selling insurance products and therefore receive economic benefit for this activity. This activity will create a conflict of interest with clients. However, since this activity represents less than 20% of her time and income, it is presumed not to be substantial.

ITEM 5 - ADDITIONAL COMPENSATION

The above business associations do not provide any additional compensation other than as described in GVAG's Form ADV 2A.

ITEM 6 - SUPERVISION

Mrs. Money is supervised through a compliance program designed to prevent and detect violations of the federal and state securities laws. Supervision is conducted by the Branch Manager, Michael Danjczek, who is responsible for administering the policies and procedures. Mr. Danjczek reviews those policies and procedures annually for their adequacy and the effectiveness of their implementation.

Michael Danjczek's contact information:

Branch Manager

(703) 721-7083

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